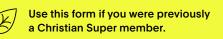


Pension Payment Election Form

For Pension members previously with Christian Super

You only need to lodge this form if you wish to change your current payment amount. Your elected pension payment amount must fall at or between the minimum and maximum (if applicable) amount allowed under government legislation.

We recommend you read the PDS and AIB (Pension) at australianethical.com.au/super/pds and consider speaking with a financial adviser before making any investment decisions.



Send the form together with any other associated documentation to:

Australian Ethical Super Locked Bag 5073 Parramatta NSW 2124 or email: members@australianethical.com.au

Step	1:	Your	details	
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Member number (this can be found on your Member Statement)	Date of birth					
Mr/Mrs/Ms/Rev/Other Surname						
Given Names						
Step 2: Changing your pension payment amount						
I wish to change my pension payment to:						
Minimum Amount						
□ Maximum Amount (Note: this option is only applicable for members with a transition to retirement account)						
Specific amount \$ per payment						
Step 3: Pension payment frequency						
Twice monthly Paid on the 15th and 28th day of each month						

Monthly Paid on the 15th day of each month

Quarterly

☐ Yearly

- Twice yearly

Month	of first payment:	

|--|

Please note that a yearly payment is not available in July.

Step 4: Pension payment drawdown

You can nominate 3 different ways in which to draw your pension payments:

Option A - Proportionately from my investments (pro rata).

Choose this option if you would like your pension payments to be drawn proportionately from the investment options you are invested in.

Option B - Percentage split according to the nominated investment choice below.

If your selection is unclear or does not add up to 100%, you will be contacted in writing to confirm vour selection

Percentage split

TOTAL	100%
Australian Shares	%
International Shares	%
Growth	%
Balanced (accumulation)***	%
Balanced (pension)**	%
Conservative	%
Defensive	%
Options	Percentage*

* Please ensure that your investment selections total 100% and that each option is in whole percentages

** Available for account-based Pensions only *** Available for Transition to Retirement (TTR)

accounts only

Once there is no longer enough money in your chosen options, your payments will be paid proportionately from your investments.

Step 5: Pension payment bank details

Please ensure this form is completed and returned at least 14 days prior to your next payment, otherwise the changes may take effect from the following payment.

Bank account details

Provide details of the account into which you would like your pension paid. The account must be in your name and can be a joint account. You must also provide a copy of a bank statement showing your full name, BSB and account number. This statement needs to be issued within the last 2 years.

Name of financial institution	Branch
BSB number	Account number
Account holder name	Account holder 2 name (if joint account)

 \Box I have attached a copy of a recent bank statement showing my name, account number and BSB.

payments from the second option and Sequential drawdown Drawdown order Balanced (pension)**

Option C - If you nominate a drawdown order, we will deduct payments from the

first option until your investment in that

option is exhausted, and then deduct

Balanced (accumulation)**

Growth

International Shares

so on.

Options

Defensive Conservative

Australian Shares

^Please number your drawdown from 1 to 7.

** Available for account-based Pensions only

*** Available for Transition to Retirement (TTR) accounts only

Step 6: Signature & Declaration

- The details that I have provided are true and correct. •
- I am aware that I may ask my superannuation provider for information about any fees or charges that may apply, or any other information and do not require any further information.
- I have received, read, and agree to the terms outlined in the Australian Ethical Super Product Disclosure Statement (PDS) available • at australianethical.com.au/super/pds.
- I have received, read, and agree to be bound by the Privacy Collection Notice (Super) and the Privacy Policy available at . australianethical.com.au/privacy-policy.
- I authorise Australian Ethical Super to give effect to the changes outlined in this document. •
- Please note we currently do not accept electronic signatures on forms. To avoid delays or having to complete this form again, ensure you sign the documents Ø with a wet ink signature (i.e. by hand with a black or blue ink pen).

Signature

X	

Signatory's full name (please print)

Date (DD/MM/YYYY)

? If you have any questions, please contact Australian Ethical Super on 1800 021 227.

Australian Ethical Superannuation Pty Ltd (ABN 43 079 259 733, RSE L0001441, AFSL 526 055), Trustee of the Australian Ethical Retail Superannuation Fund (ABN 49 633 667 743, USI/SPIN CHR0001AU)

T 1800 021 227 | W australianethical.com.au