

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Pacific Smiles Group Limited

ACN/ARSN 103 087 449

1. Details of substantial holder (1)

Name National Nominees Ltd ACF Australian Ethical Investment Limited

ABN 51 004 278 899

The holder became substantial on 06/03/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary F/P	8,247,884	8,247,884	5.43%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
National Nominees Ltd ACF Australian Ethical Investment		8,247,884 Ordinary F/P

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
National Nominees Ltd ACF Australian Ethical Investment	National Nominees Ltd ACF Australian Ethical Investment	National Nominees Ltd ACF Australian Ethical Investment	8,247,884 Ordinary F/P

5. Consideration

The consideration paid for each relevant interest referred to paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please refer to spreadsheet				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
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7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
National Nominees Ltd	Level 12, 500 Bourke St, MELBOURNE VIC 3000
Australian Ethical Investment Limited	GPO Box Centre Sydney,GPO Box 8, Sydney NSW 2001

Signature

Print name: David Wilson

Capacity: Fund Accounting Manager

Sign here:

Date: 07/03/2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group, with the names and addresses is clearly set out ion paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (e.g. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

PSQ	Pacific Smiles Group Limited					
National Nominees Ltd ACF Australian Ethical Investment Ltd		% This Report	% Previous Report	% Movement	AEI Holding	Issued Shares
	Holds	5.43	0.00	5.43	8,247,884	151,993,395

Notice Required: Form 603 – Notice of initial substantial holder

Date of Change	Person whose relevant interest	Nature of Change	Consideration given in relation to change	Class and number of securities affected	Person whose votes affected
	National Nominees Ltd ACF Australian Ethical Investment				National Nominees Ltd ACF Australian Ethical Investment Ltd
6/03/2019	Ltd	Buy	1,052,310.00	875,000	
6/03/2019	ditto	Buy	150,330.00	125,000	ditto
5/03/2019	ditto	Buy	10,375.54	8,556	ditto
10/09/2018	ditto	Buy	348,765.60	240,000	ditto
10/09/2018	ditto	Buy	1,831,019.40	1,260,000	ditto
3/09/2018	ditto	Buy	22,895.01	15,755	ditto
3/08/2018	ditto	Buy	9,653.54	6,643	ditto
1/08/2018	ditto	Buy	30,804.72	21,198	ditto
24/07/2018	ditto	Buy	55,767.82	38,289	ditto
20/07/2018	ditto	Buy	16,378.52	11,232	ditto
19/07/2018	ditto	Buy	22,571.49	15,479	ditto
17/07/2018	ditto	Buy	22,532.97	15,000	ditto
23/05/2018	ditto	Buy	34,870.45	20,467	ditto
22/05/2018	ditto	Buy	48,106.80	28,236	ditto
15/02/2018	ditto	Buy	164,743.86	102,816	ditto
15/02/2018	ditto	Buy	40,057.93	25,000	ditto
9/02/2018	ditto	Buy	206,460.30	128,964	ditto
7/02/2018	ditto	Buy	202,358.45	119,236	ditto
2/02/2018	ditto	Buy	57,810.11	33,527	ditto
19/01/2018	ditto	Buy	28,478.44	16,473	ditto
8/01/2018	ditto	Buy	12,441.79	7,176	ditto
5/01/2018	ditto	Buy	21,672.58	12,500	ditto
4/01/2018	ditto	Buy	20,757.12	11,972	ditto
21/12/2017	ditto	Buy	912,002.00	520,000	ditto
21/12/2017	ditto	Buy	52,615.50	30,000	ditto
20/12/2017	ditto	Buy	644,590.98	357,320	ditto
20/12/2017	ditto	Buy	270,594.00	150,000	ditto
27/11/2017	ditto	Buy	535,936.22	305,577	ditto

Date of Change	Person whose relevant interest	Nature of Change	Consideration given in relation to change	Class and number of securities affected	Person whose votes affected
23/11/2017	ditto	Buy	28,508.83	16,255	ditto
22/11/2017	ditto	Buy	5,261.55	3,000	ditto
21/11/2017	ditto	Buy	14,907.73	8,500	ditto
20/11/2017	ditto	Buy	24,325.94	14,283	ditto
17/11/2017	ditto	Buy	37,587.99	21,969	ditto
15/11/2017	ditto	Buy	12,325.38	7,053	ditto
14/11/2017	ditto	Buy	10,142.02	5,790	ditto
19/09/2017	ditto	Buy	460,009.80	270,000	ditto
19/09/2017	ditto	Buy	51,112.20	30,000	ditto
12/09/2017	ditto	Buy	306,923.75	175,000	ditto
12/09/2017	ditto	Buy	2,927,875.44	1,669,399	ditto
21/08/2017	ditto	Sell	90,475.51	46,500	ditto
21/08/2017	ditto	Sell	1,290,978.58	663,500	ditto
10/08/2017	ditto	Sell	9,862.43	5,194	ditto
27/07/2017	ditto	Buy	25,405.77	15,000	ditto
25/07/2017	ditto	Buy	84,670.87	50,000	ditto
25/07/2017	ditto	Buy	242,815.73	143,388	ditto
18/07/2017	ditto	Buy	34,899.87	21,105	ditto
17/07/2017	ditto	Buy	16,536.30	10,000	ditto
17/07/2017	ditto	Buy	31,245.34	18,895	ditto
12/07/2017	ditto	Buy	42,593.50	25,000	ditto
13/06/2017	ditto	Sell	8,571.00	4,521	ditto
9/06/2017	ditto	Sell	10,882.01	5,740	ditto
8/06/2017	ditto	Sell	14,353.25	7,571	ditto
7/06/2017	ditto	Sell	22,160.24	11,689	ditto
1/06/2017	ditto	Sell	8,246.82	4,350	ditto
31/05/2017	ditto	Sell	67,585.98	35,650	ditto
23/05/2017	ditto	Buy	138,754.59	71,000	ditto
27/04/2017	ditto	Buy	34,074.80	17,000	ditto
27/04/2017	ditto	Buy	617,355.20	308,000	ditto
2/02/2017	ditto	Buy	2,042,724.18	1,058,826	ditto
2/02/2017	ditto	Buy	115,754.10	60,000	ditto
25/01/2017	ditto	Buy	12,964.46	6,720	ditto
19/01/2017	ditto	Buy	957,301.44	480,000	ditto
19/01/2017	ditto	Buy	49,859.45	25,000	ditto