

INVESTMENT MANAGEMENT DATA FORM

Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment Limited

Prepared by: Robert Bush

05/01/2022

Frequency: Each Distribution and Financial Year End

Phone: (+61) 413 043 177

NOTE: ALL AMOUNTS IN CENTS/UNIT

Product Names	Australian Ethical Balanced Fund	Australian Ethical Balanced Fund - Class B	Australian Ethical Australian Shares Fund	Australian Ethical Australian Shares Fund Class B	Australian Ethical Income Fund	Australian Ethical Income Fund - Class B	Australian Ethical Diversified Shares Fund	Australian Ethical Diversified Shares Fund - Class B	Australian Ethical International Shares Fund	Australian Ethical International Shares Fund - Class B	Australian Ethical High Growth Fund	Australian Ethical High Growth Fund - Class B	Australian Ethical High Conviction Fund Wholesale PF	Australian Ethical Fixed Interest Fund	Australian Ethical Fixed Interest Fund - Class B	Australian Ethical Emerging Companies Fund	Australian Ethical Emerging Companies Fund - Class B
APIR PIC (or 'M' for Mandate)	AUG0001AU	AUG0017AU	AUG0002AU	AUG0018AU	AUG0003AU	AUG0024AU	AUG0004AU	AUG0019AU	AUG0006AU	AUG0025AU	AUG0008AU	AUG0020AU	AUG7919AU	AUG0021AU	AUG0023AU	AUG0026AU	AUG0027AU
Accrual Period: Start Date	01/07/2021	01/07/2021	01/07/2021	01/07/2021	01/07/2021	01/07/2021	01/07/2021	01/07/2021	01/07/2021	01/07/2021	01/07/2021	01/07/2021	01/07/2021	01/07/2021	01/07/2021	01/07/2021	01/07/2021
Accrual Period: End Date	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021
Allocation Basis (1 = cpu or 2 = cpu/day)	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Australian Assessable (Inc Tax Credits):																	
- Total Franked Dividends + Imputation Credits	0.184944928	0.355483902	-	2.091840781	-	-	1.120759392	1.489426137	-	-	0.404496754	0.633165515	-	-	-	-	-
- Unfranked Dividends	-	0.001937086	-	0.090698132	-	-	-	-	-	-	-	-	-	-	-	-	-
- Unfranked Dividends Conduit Foreign Income	-	0.053355587	-	0.208468614	-	-	-	0.234381740	0.298296986	-	0.077305881	0.101209326	-	-	-	-	-
- Interest (subject to non-resident withholding tax)	-	-	-	-	0.037436823	0.040359805	0.001824261	-	-	0.000399708	0.016097226	0.007107418	-	0.111911492	0.152604402	-	-
- Interest (not subject to non-resident withholding tax)	-	0.057038663	-	0.012025790	-	-	0.062824531	0.061534323	-	-	0.007985025	0.016180858	-	0.118815407	0.161915970	-	-
- Other Australian Income	0.035456139	0.194091428	-	-	0.042139036	0.038921523	-	0.051997856	-	-	0.096235602	0.025330194	-	0.016278471	0.016192453	-	-
- Capital Gains Discount (NTAP)	-	-	0.150430350	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Capital Gains Discount (TAP)	-	-	0.046159557	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Capital Gains Other (NTAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Capital Gains Other (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Capital Gains Concession (NTAP)	-	-	0.150430350	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Capital Gains Concession (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- NCM1 - Non-primary production	0.000261827	0.000537951	-	-	-	-	-	-	-	-	0.002043166	0.000588346	-	-	-	-	-
- Excluded from NCM1 - Non-primary production	0.000966795	0.002558881	-	-	-	-	-	0.001037442	-	-	0.010217913	0.003620210	-	-	-	-	-
- Clean Building MIT income	0.000013140	0.000002684	-	-	-	-	-	0.000070280	-	-	0.000469928	-	-	-	-	-	-
Foreign Assessable (Inc Tax Credits):																	
- Other Foreign Income Inc Tax Credits	0.360319087	0.297562828	-	0.487441394	-	-	0.459521020	0.547323405	-	0.542401329	0.274489709	0.375085398	-	-	-	-	-
Tax Deferred Income:																	
- Other Non-attributable Amounts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GROSS TAX DISTRIBUTION	0.581961917	0.962569009	0.347020257	2.890474711	0.079575859	0.079281328	1.869310943	2.449686431	-	0.542801038	0.889341205	1.162287265	-	0.247005370	0.330712825	-	-
LESS: Total Imputation Credits	0.184944928	0.176326357	-	1.050528221	-	-	0.756850753	0.750883581	-	-	0.345325427	0.333144810	-	-	-	-	-
LESS: Foreign Tax Credits (claimable in Aust)	0.184319116	0.060561452	-	0.099412443	-	-	0.141999912	0.140377250	-	0.142838493	0.113146759	0.110420723	-	-	-	-	-
LESS: Other Foreign Tax Paid	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ESVCLP Tax Offset	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TAX DISTRIBUTION NET OF CREDITS	0.212697874	0.725681199	0.347020257	1.740534047	0.079575859	0.079281328	0.970460279	1.558425600	-	0.399962544	0.430869019	0.718721732	-	0.247005370	0.330712825	-	-

12-H Fund Payments

Other Australian Income	0.03545614	0.19409143	-	-	0.04213904	0.03892152	-	0.05199786	-	-	0.09623560	0.02533019	-	0.01627847	0.01619245	-	-
Capital Gains Discount (TAP)	-	-	0.04615956	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital Gains Other (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital Gains Concession (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total 12-H Fund Payments	0.03545614	0.19409143	0.04615956	-	0.04213904	0.03892152	-	0.05199786	-	-	0.09623560	0.02533019	-	0.01627847	0.01619245	-	-