

INVESTMENT MANAGEMENT DATA FORM
Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment
 Prepared by: Robert Bush
 Date of Preparation: 06/07/2022

Frequency: Each Distribution
 Email: fundaccounting@australianethical.com.au
 Phone: (+61) 413 043 177

NOTE: ALL AMOUNTS IN CENTS/UNIT

Product Names	Australian Ethical Fixed Interest Fund	Australian Ethical Fixed Interest Fund Wholesale	Australian Ethical Australian Shares Fund	Australian Ethical Australian Shares Fund Wholesale	Australian Ethical Balanced Fund	Australian Ethical Balanced Fund Wholesale	Australian Ethical High Growth Fund	Australian Ethical High Growth Fund Wholesale	Australian Ethical Diversified Shares Fund	Australian Ethical Diversified Shares Fund Wholesale	Australian Ethical Emerging Companies Fund	Australian Ethical Emerging Companies Fund Wholesale	Australian Ethical High Conviction Fund Wholesale PF	Australian Ethical Income Fund	Australian Ethical Income Fund Wholesale	Australian Ethical International Shares Fund	Australian Ethical International Shares Fund Wholesale
APIR PIC (or 'M' for Mandate)	AUG0021AU	AUG0023AU	AUG0002AU	AUG0018AU	AUG0001AU	AUG0017AU	AUG0008AU	AUG0020AU	AUG0004AU	AUG0019AU	AUG0026AU	AUG0027AU	AUG7919AU	AUG0003AU	AUG0024AU	AUG0006AU	AUG0025AU
Accrual Period: Start Date	01/01/2022	01/01/2022	01/01/2022	01/01/2022	01/01/2022	01/01/2022	01/01/2022	01/01/2022	01/01/2022	01/01/2022	01/01/2022	01/01/2022	01/01/2022	01/01/2022	01/01/2022	01/01/2022	01/01/2022
Accrual Period: End Date	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022
Allocation Basis (1 = cpu or 2 = cpu/day)	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Australian Assessable (Inc Tax Credits):																	
- Total Franked Dividends + Imputation Credits	-	-	5.010309516	4.507879944	0.514443333	0.746684830	1.141915911	1.238108349	2.419003997	2.748099507	1.108041596	1.121783184	11.913539195	-	-	-	-
- Unfranked Dividends	-	-	0.087279074	0.057961961	0.010892470	0.025960797	0.031783433	0.046423457	0.051332078	0.091671023	-	-	0.226045205	-	-	-	-
- Unfranked Dividends Conduit Foreign Income	-	-	0.195941285	0.129662145	0.058052102	0.100173834	0.121510375	0.183087556	0.314409589	0.430004214	-	-	1.003938362	-	-	-	-
- Interest (subject to non-resident withholding tax)	-	-	0.001557715	0.002505780	0.001618580	0.018075590	0.000996886	0.010859494	0.012966379	0.028769289	-	-	0.008742530	-	-	0.000730835	0.000345901
- Interest (not subject to non-resident withholding tax)	0.361450299	0.464174761	0.059785656	0.047767067	0.131891825	0.288122465	-	-	-	-	-	-	-	0.273062388	0.273060152	-	-
- Other Australian Income	-	-	-	0.027198296	0.146832996	0.242433635	0.035538215	0.165505437	0.034035274	0.114919876	-	-	0.198489170	-	-	-	-
- Capital Gains Discount (NTAP)	-	-	4.853057117	4.912302879	2.194511993	2.182740653	5.295520350	5.343834776	6.214912723	6.328609539	5.620874741	5.690582911	-	-	-	2.231695247	2.265264384
- Capital Gains Discount (TAP)	-	-	0.008066382	0.053203820	0.031093577	0.030926786	0.085422812	0.086202232	0.207999024	0.211804213	0.001401303	0.001418725	-	-	-	-	-
- Capital Gains Other (NTAP)	-	-	2.334200782	2.291715232	-	-	1.474438755	1.487891120	-	-	-	-	4.622908923	-	-	0.000341962	0.000347106
- Capital Gains Other (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Capital Gains Concession (NTAP)	-	-	4.841504386	4.900960425	2.321237158	2.308786046	5.381841474	5.430943162	6.426855770	6.544429889	5.804374222	5.876358167	-	-	-	2.231695206	2.265264342
- Capital Gains Concession (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- NCM1 - Non-primary production	-	-	-	-	-	-	-	-	0.002422521	0.003029437	-	-	-	-	-	-	-
- Excluded from NCM1 - Non-primary production	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Clean Building MIT income	-	-	0.004505167	0.007247110	-	-	-	-	-	-	-	-	-	-	-	-	-
Foreign Assessable (Incl Tax Credits):																	
- Other Foreign Income Incl Tax Credits	-	-	0.655035195	0.506916543	0.083279531	0.537215539	0.788954563	1.031425872	0.870740554	1.151354734	0.183648668	0.176035296	1.321896490	-	-	1.748973666	1.808404082
Tax Deferred Income:																	
- Other Non-attributable Amounts	-	-	0.093889555	0.092180638	0.229085724	0.227856914	0.118734852	0.119818116	0.196996815	0.200600662	-	-	-	-	-	-	-
GROSS TAX DISTRIBUTION	0.361450299	0.464174761	18.145131828	17.537501841	5.722939290	6.708977090	14.476657626	15.144099572	16.751674724	17.853292382	16.479924510	17.489087205	17.009365482	0.273062388	0.273060152	6.213436916	6.339625816
LESS: Total Imputation Credits	-	-	2.696074541	1.692162000	0.266318958	0.276618889	0.446920109	0.441224302	0.958339676	0.968897693	1.108041596	1.121783184	4.172036832	-	-	-	-
LESS: Foreign Tax Credits (claimable in Aust)	-	-	0.200316314	0.106312866	-	0.103565800	0.174741789	0.171955122	0.188256174	0.190879223	0.173068005	0.175214298	0.215753146	-	-	0.395374589	0.259834605
LESS: Other Foreign Tax Paid	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ESVCLP Tax Offset	-	-	-	-	0.009793651	0.009741120	0.004117417	0.004154875	-	-	-	-	-	-	-	-	-
TAX DISTRIBUTION NET OF CREDITS	0.361450299	0.464174761	15.248740974	15.739026975	5.456620331	6.328792401	13.854995728	14.530920148	15.605078874	16.693515466	15.198814909	16.192089723	12.621575504	0.273062388	0.273060152	5.818062327	6.079791211

12-H Fund Payments	AUG0021AU	AUG0023AU	AUG0002AU	AUG0018AU	AUG0001AU	AUG0017AU	AUG0008AU	AUG0020AU	AUG0004AU	AUG0019AU	AUG0026AU	AUG0027AU	AUG7919AU	AUG0003AU	AUG0024AU	AUG0006AU	AUG0025AU
Other Australian Income	-	-	-	0.02719830	0.14683300	0.24243364	0.03553822	0.16550544	0.03403527	0.11491988	-	-	0.19848917	-	-	-	-
Capital Gains Discount (TAP)	-	-	0.00806638	0.05320382	0.03109358	0.03092679	0.08542281	0.08620223	0.20799902	0.21180421	0.00140130	0.00141872	-	-	-	-	-
Capital Gains Other (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital Gains Concession (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total 12-H Fund Payments	-	-	0.00806638	0.08040212	0.17792657	0.27336042	0.12096103	0.25170767	0.24203430	0.32672409	0.00140130	0.00141872	0.19848917	-	-	-	-