



INVESTMENT MANAGEMENT DATA FORM
Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment Limited

Frequency: Each Distribution and Financial Year End

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NOTE: ALL AMOUNTS IN CENTS/UNIT

Product Names	Australian Ethical Balanced Fund	Australian Ethical Balanced Fund - Class B	Australian Ethical Australian Shares Fund	Australian Ethical Australian Shares Fund - Class B	Australian Ethical Income Fund	Australian Ethical Income Fund - Class B	Australian Ethical Diversified Shares Fund	Australian Ethical Diversified Shares Fund - Class B	Australian Ethical International Shares Fund	Australian Ethical International Shares Fund - Class B	Australian Ethical Advocacy Fund	Australian Ethical Advocacy Fund - Class B	Australian Ethical Fixed Interest Fund	Australian Ethical Fixed Interest Fund - Class B	Australian Ethical Emerging Companies Fund	Australian Ethical Emerging Companies Fund - Class B
APR PIC (or 'M' for Mandate)	AUG0001AU	AUG0017AU	AUG0002AU	AUG0008AU	AUG0003AU	AUG0024AU	AUG0004AU	AUG0019AU	AUG0006AU	AUG0023AU	AUG0008AU	AUG0020AU	AUG0021AU	AUG0023AU	AUG0026AU	AUG0027AU
Accrual Period - Start Date	01/07/2020	01/07/2020	01/07/2020	01/07/2020	01/07/2020	01/07/2020	01/07/2020	01/07/2020	01/07/2020	01/07/2020	01/07/2020	01/07/2020	01/07/2020	01/07/2020	01/07/2020	01/07/2020
Accrual Period - End Date	31/12/2020	31/12/2020	31/12/2020	31/12/2020	31/12/2020	31/12/2020	31/12/2020	31/12/2020	31/12/2020	31/12/2020	31/12/2020	31/12/2020	31/12/2020	31/12/2020	31/12/2020	31/12/2020
Allocation Basis (1 = cpu or 2 = cpi/day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Australian Assessable (Inc Tax Credits):																
- Total Franked Dividends + Imputation Credits	-	0.28595001	-	-	-	-	0.50019394	1.07129566	-	-	0.58660422	0.78577008	-	-	-	-
- Franked Dividends from Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Unfranked Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Unfranked Dividends Conduit Foreign Income	-	0.02943112	-	-	-	-	-	0.03504210	-	-	-	0.06081880	-	-	-	-
- Interest Income	-	0.19030968	-	-	0.46306053	0.49667710	0.00929649	0.10369441	-	-	0.02758060	0.08977469	0.94442826	1.11001664	-	-
- Other Australian Income	-	0.26339804	-	-	0.00606262	0.00818771	0.12433045	0.25602464	-	-	0.10863934	0.30314054	0.06119881	0.06709587	-	-
- Capital Gains Discount (NTAP)	-	0.00000314	0.15886805	0.64959261	-	-	-	-	-	-	0.13386722	-	-	-	-	-
- Capital Gains Discount (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Capital Gains Other (NTAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Capital Gains Other (TAP)	-	0.02667361	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Capital Gains Concession (NTAP)	-	-	0.15871218	0.64961898	-	-	-	-	-	-	0.13386874	-	-	-	-	-
- Capital Gains Concession (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- NCM - Non-primary production	-	0.00964521	-	-	-	-	0.01508673	0.03106100	-	-	0.01245088	0.03695129	-	-	-	-
- Clean Building MIT	-	0.00011520	-	-	-	-	0.00021101	0.00035914	-	-	0.00017510	0.00042763	-	-	-	-
- Non-concessionable MIT Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Foreign Assessable (Inc Tax Credits):																
- Dividends Incl Tax Credits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Interest Incl Tax Credits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Passive Foreign Income Incl Tax Credits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Other Foreign Income Incl Tax Credits	-	0.31123749	-	-	-	-	0.13024584	0.46232880	-	-	0.18918201	0.19370137	0.40787191	-	-	-
Tax Free Income:																
- Building Depreciation Allowance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Realised Capital Gains	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Other Non-Assessable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tax Deferred Income:																
- Depreciation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Other Tax Deferred	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Other Non-attributable Amounts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GROSS TAX DISTRIBUTION	-	1.11853395	0.31739823	1.29211159	0.46912315	0.50486481	0.77936446	1.95980576	-	-	0.45691798	0.92915151	1.68475494	1.00562706	1.17711252	-
LESS: Total Imputation Credits	-	0.09974090	-	-	-	-	0.46740991	0.47484899	-	-	-	0.30008899	0.30139270	-	-	-
LESS: Foreign Tax Credits (claimable in Aust)	-	0.04321503	-	-	-	-	0.09745094	0.09898922	-	-	0.09166216	0.06255794	0.06282992	-	-	-
LESS: Other Foreign Tax Paid	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ESVCLP Tax Offset	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TAX DISTRIBUTION NET OF CREDITS	-	0.97557801	0.31739823	1.29211159	0.46912315	0.50486481	0.21444361	1.38596755	-	-	0.36525582	0.56650459	1.32053131	1.00562706	1.17711252	-
12-H Fund Payments																
Other Australian Income	-	0.26339804	-	-	0.00606262	0.00818771	0.12433045	0.25602464	-	-	0.10863934	0.30314054	0.06119881	0.06709587	-	-
Capital Gains Discount (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital Gains Other (TAP)	-	0.02667361	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital Gains Concession (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total 12-H Fund Payments	-	0.29007165	-	-	0.00606262	0.00818771	0.12433045	0.25602464	-	-	0.10863934	0.30314054	0.06119881	0.06709587	-	-