



INVESTMENT MANAGEMENT DATA FORM

Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment Limited

Frequency: Each Distribution and Financial Year End

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NOTE: ALL AMOUNTS IN CENTS/UNIT

Product Names	Australian Ethical Balanced Fund	Australian Ethical Balanced Fund - Class B	Australian Ethical Australian Shares Fund	Australian Ethical Australian Shares Fund - Class B	Australian Ethical Income Fund	Australian Ethical Income Fund - Class B	Australian Ethical Diversified Shares Fund	Australian Ethical Diversified Shares Fund - Class B	Australian Ethical International Shares Fund	Australian Ethical International Shares Fund - Class B	Australian Ethical Advocacy Fund	Australian Ethical Advocacy Fund - Class B	Australian Ethical Fixed Interest Fund	Australian Ethical Fixed Interest Fund - Class B	Australian Ethical Emerging Companies Fund	Australian Ethical Emerging Companies Fund - Class B
APIR PIC (or 'M' for Mandate)	AUG0001AU	AUG0017AU	AUG0002AU	AUG0018AU	AUG0003AU	AUG0024AU	AUG0004AU	AUG0019AU	AUG0006AU	AUG0025AU	AUG0008AU	AUG0020AU	AUG0021AU	AUG0023AU	AUG0026AU	AUG0027AU
Accrual Period: Start Date	01/01/2021	01/01/2021	01/01/2021	01/01/2021	01/01/2021	01/01/2021	01/01/2021	01/01/2021	01/01/2021	01/01/2021	01/01/2021	01/01/2021	01/01/2021	01/01/2021	01/01/2021	01/01/2021
Accrual Period: End Date	30/06/2021	30/06/2021	30/06/2021	30/06/2021	30/06/2021	30/06/2021	30/06/2021	30/06/2021	30/06/2021	30/06/2021	30/06/2021	30/06/2021	30/06/2021	30/06/2021	30/06/2021	30/06/2021
Allocation Basis (1 = cpu or 2 = cpu/day)	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
<b>Australian Assessable (Inc Tax Credits):</b>																
- Total Franked Dividends + Imputation Credits	0.324410318	0.560575325	1.642469947	2.215580095	-	-	0.859123992	1.808402983	-	-	0.469477416	1.046574649	-	-	0.789824099	0.793038786
- Unfranked Dividends	-	-	-	-	-	-	-	0.002563539	-	-	-	-	-	-	-	-
- Unfranked Dividends Conduit Foreign Income	-	0.086568960	-	-	-	-	0.027216663	0.371819986	-	-	0.068909177	0.269380965	-	-	-	-
- Interest (subject to non-resident withholding tax)	-	0.174576884	-	0.186353872	0.174280545	0.125700630	-	-	-	-	-	0.002308762	0.562152786	0.565802312	-	-
- Interest (not subject to non-resident withholding tax)	-	0.289418435	-	-	0.007211640	0.039172202	0.012733461	0.032868338	-	-	0.001350379	0.017903444	0.406090716	0.526793458	-	-
- Other Australian Income	-	0.341487071	-	0.102811875	0.068119023	0.077305164	-	0.231767257	-	-	0.032581729	0.225174078	0.116754000	0.112781211	-	-
- Capital Gains Discount (NTAP)	2.339714192	2.346603033	8.387751310	8.356049469	-	-	5.339059940	5.428010745	2.761798461	2.756823299	2.832252894	2.846810541	-	-	7.391378471	7.407606981
- Capital Gains Discount (TAP)	0.146338312	0.233633877	-	0.049203082	-	-	0.138338688	0.140643458	-	-	0.073385756	0.073762794	-	-	0.000892560	0.000896187
- Capital Gains Other (NTAP)	-	0.261224021	-	1.470153316	-	-	0.000152425	0.000154985	0.231449160	0.335712054	-	-	-	-	2.483881847	4.101475752
- Capital Gains Other (TAP)	-	0.000199713	-	-	-	-	0.001132458	0.001151243	-	-	-	-	-	-	-	-
- Capital Gains Concession (NTAP)	2.346984345	2.347058325	8.971521889	8.405251957	-	-	5.538089331	5.630356138	2.761798461	2.756822171	2.944512616	2.959647289	-	-	7.359208934	7.382660184
- Capital Gains Concession (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- NCMI - Non-primary production	-	0.002050955	-	0.062668184	-	-	-	-	-	-	-	0.000338712	-	-	-	-
- Excluded from NCMI - Non-primary production	-	0.000842590	-	0.002893100	-	-	-	-	-	-	-	0.000717418	-	-	-	-
- Clean Building MIT Income	-	0.001034829	-	-	-	-	-	0.003695841	-	-	0.000066906	0.002871639	-	-	-	-
<b>Foreign Assessable (Ind Tax Credits):</b>																
- Other Foreign Income Incl Tax Credits	-	0.514782922	-	0.307131147	-	-	0.277408110	0.877551168	-	1.126461272	0.163678321	0.544807740	-	-	-	-
<b>Tax Deferred Income:</b>																
- Other Non-attributable Amounts	0.328379822	0.066247297	0.098869639	0.092176809	-	-	0.254413009	0.092176809	0.216564538	-	0.212714350	0.191809650	-	-	0.076691802	0.077001276
<b>GROSS TAX DISTRIBUTION</b>	5.485826989	7.226304236	19.100612785	21.250272907	0.249611208	0.242177996	12.447668077	14.745550220	5.755046081	6.975818796	6.798929545	8.182107681	1.084997503	1.205376981	18.101877713	19.762679166
<b>LESS: Total Imputation Credits</b>	0.324410318	0.247751964	1.642469947	1.645284368	-	-	0.645346677	0.704592951	-	-	0.411123056	0.447157878	-	-	0.789824099	0.793038786
<b>LESS: Foreign Tax Credits (claimable in Aust)</b>	-	0.095006189	-	0.133172007	-	-	0.156446721	0.169166294	-	0.224944445	0.099745730	0.107328076	-	-	-	-
<b>ESVCLP Tax Offset</b>	0.016727661	0.016777000	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>TAX DISTRIBUTION NET OF CREDITS</b>	5.161416671	6.883546083	17.458142838	19.471816532	0.249611208	0.242177996	11.645874678	13.871790976	5.755046081	6.750874351	6.288060758	7.627621726	1.084997503	1.205376981	17.312053614	18.969460380

12-H Fund Payments

Other Australian Income	-	0.34148707	-	0.10281188	0.06811902	0.07730516	-	0.23176726	-	-	0.03258173	0.22517408	0.11675400	0.11278121	-	-
Capital Gains Discount (TAP)	0.14633831	0.23363388	-	0.04920308	-	-	0.13833869	0.14064346	-	-	0.07338576	0.07376279	-	-	0.00089256	0.00089619
Capital Gains Other (TAP)	-	0.00019971	-	-	-	-	0.00113246	0.00115124	-	-	-	-	-	-	-	-
Capital Gains Concession (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total 12-H Fund Payments</b>	0.14633831	0.57532066	-	0.15201496	0.06811902	0.07730516	0.13947115	0.37356196	-	-	0.10596749	0.29893687	0.11675400	0.11278121	0.00089256	0.00089619