

# INVESTMENT CHOICE FORM PENSION MEMBER

**ONLY COMPLETE THIS FORM TO CHANGE YOUR INVESTMENT OPTION(S)**

Christian Super recommends you call our Member Care Centre on 1300 360 907 to speak with a Financial Adviser regarding the most suitable investment option for you before making any changes.

**Please write in blue or black pen.**

**Complete and return form to:**

Christian Super, Locked Bag 5073, Parramatta NSW 2124  
www.christiansuper.com.au

Your Member Number can be found on your Member Statement.



## YOUR PERSONAL DETAILS

Member Number

Mr/Mrs/Ms/Rev/Other Surname

Given Names

Date of Birth

### Street Address

Street Number

Street Name

Suburb/Town

State

Postcode

Phone [daytime]

Mobile

Email

### Postal Address (if different)

Street Number/PO Box

Street Name

Suburb/Town

State

Postcode

Refer to the Pension Guide for more information on Christian Super Pensions.

Please turnover to complete and sign this form



Refer to the Investment Guide for more details on each investment option.

NOTE: Investment Choice Forms received by midnight Wednesday will be processed on the following Friday. Investment Choice Forms received after midnight Wednesday will be processed on the Friday of the next week.

You can change your investment options anytime. Visit MemberAccess at: [www.christiansuper.com.au](http://www.christiansuper.com.au)

**It is important to ensure that each column (current balance and future transactions) equals a total of 100% and all proportions are rounded to the nearest whole percent, otherwise your request may not be processed.**



## YOUR INVESTMENT CHOICE

Please note that this Investment Choice Form allows for the selection of how your current pension balance is to be invested, as well as how future transactions are to be paid from your account. This includes but is not limited to: pension payments, fees and charges. **Please complete either option 1 or option 2 below.**

### OPTION 1

If you would like your current balance and future transactions allocated in the same way, complete this column only

### OPTION 2

If you would like your current balance and future transactions processed in a different way, complete BOTH of these columns

#### Current Account Balance:

Do not switch my current account balance

#### OR

Switch my current account balance as indicated below

#### Future Transactions:

Please tell us which investment option(s) you would like us to process your future transactions and pension payments from

#### Investment Option

Ethical Cash	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Ethical Stable	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Ethical Balanced	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Ethical Growth	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Ethical High Growth	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
<b>Total</b>	<b>1 0 0 %</b>	<b>1 0 0 %</b>	<b>1 0 0 %</b>



Please note that confirmation of your investment switch will be sent to you within 7 days of your switch being actioned. Please check this confirmation carefully and contact us immediately if it does not reflect the instructions you provided on this form.



## MEMBER DECLARATION

Please switch my current account balance and all future transactions to the investment choice option(s) that are nominated on this form.

I declare that:

- I have received, read and understood all of the information that I reasonably require, in order to make an informed decision about my investment options and how to complete this form. Christian Super's Privacy Statement, Financial Services Guide and Pension Guide are all available on [www.christiansuper.com.au](http://www.christiansuper.com.au) and I can contact Christian Super at any time if I require assistance.
- I understand that due to ongoing account transactions, proportions will naturally change over time and may not maintain the above selected proportions.
- I understand that any information provided by Christian Super is of a general or factual nature only. The information does not take into account my personal investment objectives, financial

situation or particular needs. I acknowledge that Christian Super has recommended that I seek professional financial advice before making any investment decisions.

- I understand and accept that investment carries risk; that the return on my investment may be positive or negative.
- It is my intention that the Trustee act upon my instructions contained in this form as soon as practicable and that these instructions will supersede all previous investment elections.
- I understand my investment choice will occur in accordance with the guidelines outlined in the current Pension Guide and Investment Guide.
- I understand that once I make an investment choice, it cannot be reversed. A further switch can be lodged which will take effect on the relevant date for that particular switch.

Return this completed form to Christian Super

**Locked Bag 5073  
Parramatta NSW 2124**

For more info contact

Ph 1300 360 907

Fax 1300 367 828

[helpdesk@christiansuper.com.au](mailto:helpdesk@christiansuper.com.au)

[www.christiansuper.com.au](http://www.christiansuper.com.au)

Christian Super Pty Limited  
ABN 68 065 040 619 AFSL No. 244117  
as trustee of Christian Super  
ABN 66 628 776 348

#### Your Signature

Date

**Please note:** This form will be invalid if unsigned and undated.