

Investment Choice Form Pension Member



Please complete this form in BLOCK letters and black pen

- Complete this form if you would like to set up or change your investment option OR you can also change your investment options online, visit MemberAccess at www.christiansuper.com.au**
- Refer to the Pension Guide for more details on each section. Christian Super recommends you call our Member Care Team on 1300 360 907 or speak with a Financial Adviser regarding the most suitable investment option for you before making any changes.
- Send the form to: **Christian Super** Locked Bag 5073 Parramatta NSW 2124 or scan and email members@christiansuper.com.au

1. Your personal details

Member number <i>(this can be found on your Member Statement)</i>	Date of birth	
<input type="text"/>	<input type="text"/>	
Mr/Mrs/Ms/Rev/Other	Surname	
<input type="text"/>	<input type="text"/>	
Given names		
<input type="text"/>		
Street number/PO Box	Street name	
<input type="text"/>	<input type="text"/>	
Suburb/Town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Phone [daytime]	Mobile	
<input type="text"/>	<input type="text"/>	
Email		
<input type="text"/>		

2. What do you want to do?

- Allocate my whole balance (100%), including all future transactions. **Complete Option 1 – below**
- Split my balance amongst various investment options for my existing balance and future transactions including pension payments. **Complete Option 2 – over page**

3. Investment choice option 1 Please complete either option 1 below or option 2 over page.

This Investment Choice Form allows for the selection of how your current pension balance is to be invested, as well as how future transactions are to be paid from your account. This includes but is not limited to: pension payments, fees and charges.

Option 1: Tick the following investment option you would like your whole balance invested in:

- | | |
|--|--|
| <input type="checkbox"/> Ethical Index Shares | <input type="checkbox"/> Ethical Conservative Balanced |
| <input type="checkbox"/> Ethical High Growth | <input type="checkbox"/> Ethical Stable |
| <input type="checkbox"/> Ethical Growth Plus | <input type="checkbox"/> Ethical Cash |
| <input type="checkbox"/> Ethical Balanced Growth | |


Please turn over to complete and sign this form

3. Investment choice option 2

 Please complete either option 1 previous page or option 2 below.

Option 2: Fill in boxes below with the percentage splits, making sure each column totals to 100%*

Investment option	Existing balance			Future transactions				
Ethical Index Shares	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Ethical High Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Ethical Growth Plus	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Ethical Balanced Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Ethical Conservative Balanced	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Ethical Stable	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Ethical Cash	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Total	1	0	0	%	1	0	0	%

 It is important to ensure that each column (current balance and future transactions) equals a total of 100% and all proportions are rounded to the nearest whole percent, otherwise your request may not be able to be processed.

4. Member declaration


Please switch my current account balance and all future transactions to the investment choice option(s) that are nominated on this form.


I declare that:

- I have received, read and understood all of the information that I reasonably require, in order to make an informed decision about my investment options and how to complete this form. Christian Super's Privacy Statement, Financial Services Guide, Pension Guide and Target Market Determinations are all available on www.christiansuper.com.au and I can contact Christian Super at any time if I require assistance.
- I understand that due to ongoing account transactions, and investment returns, proportions will naturally change over time and may not maintain the above selected proportions.
- I understand that any information provided by Christian Super is of a general or factual nature only. The information does not take into account my personal investment objectives, financial situation or particular needs. I acknowledge that Christian Super has recommended that I seek professional financial advice before making any investment decisions.
- I understand and accept that investment carries risk; and that switching investment options may incur fees, as investment fees and costs vary between options.
- I understand that changes to my investment options will only take place upon receipt of a validly completed form and that these instructions will supersede all previous investment elections.
- I understand my investment choice will occur in accordance with the guidelines outlined in the current Pension Guide and Investment Guide.
- I understand that once I make an investment choice, it cannot be reversed. A further switch can be lodged which will take effect on the relevant date for that particular switch.

Your signature

Date

 Please note this form will be invalid if unsigned and undated

 Please note that confirmation of your investment switch will be sent to you within 7 days of us actioning your switch. Please check this carefully and contact us immediately if it does not reflect your intentions or the instructions you provided on this form. Investment Choice Forms received by midnight Wednesday will be processed on the following Friday. Investment Choice Forms received after midnight Wednesday will be processed on the Friday of the next week.

 **Return this completed form to Christian Super**

✉ Locked Bag 5073 Parramatta NSW 2124

@ members@christiansuper.com.au

 **For more information contact**

☎ 1300 360 907

🌐 www.christiansuper.com.au